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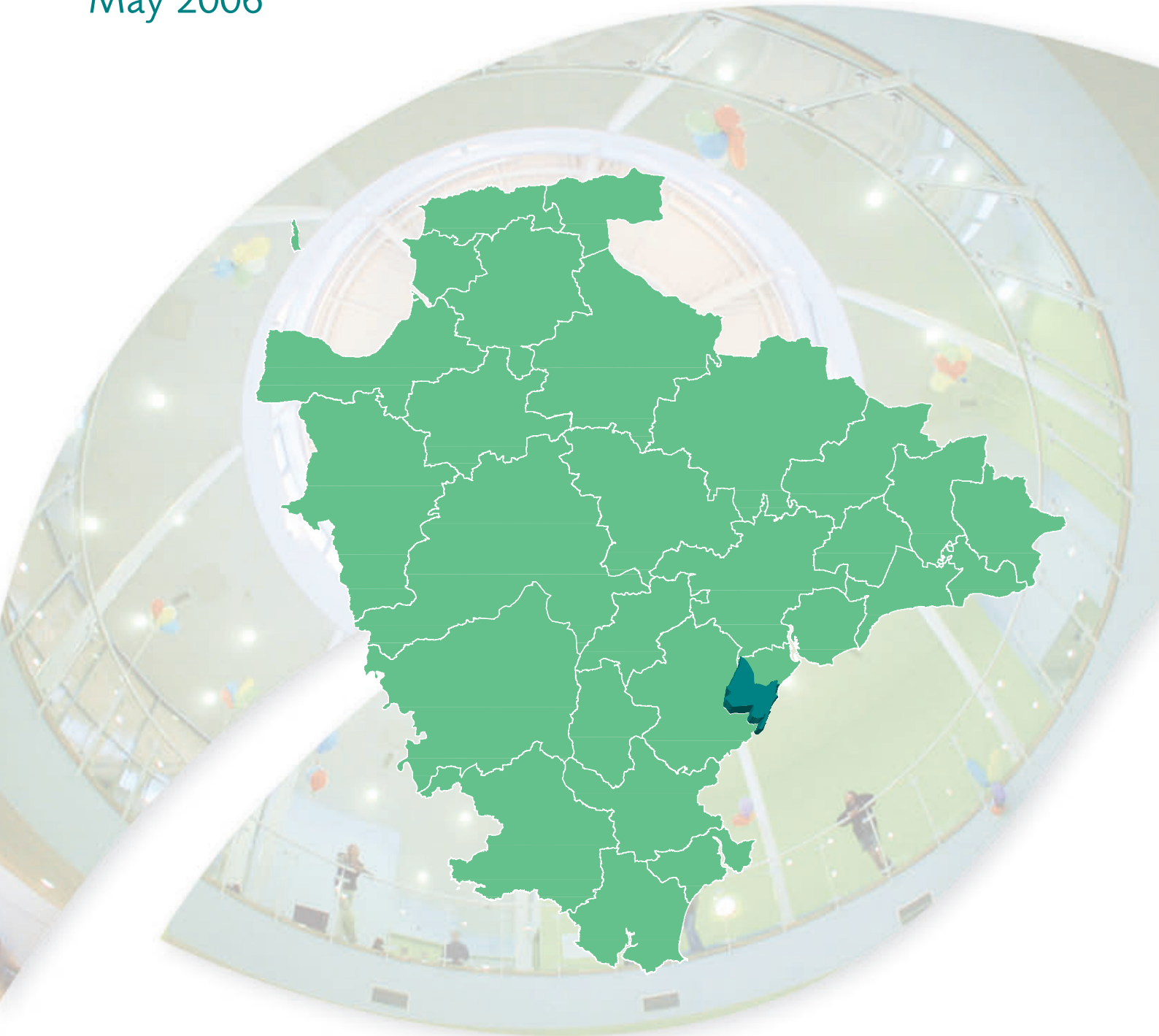
Teignmouth

Devon Town Baseline Profile

May 2006



Identifying Devon Towns

The main factor that decides a town's hinterland is provision of services; the place that the hinterland looks to in order to provide the things it needs to survive. In order to identify the 28 Devon Towns, analysis of the following services and other relevant factors have been taken into account:

- Local Travel Plans – which are based on public consultation and map local travel patterns, the majority of which are short ones in and around local communities as part of people's daily lives.

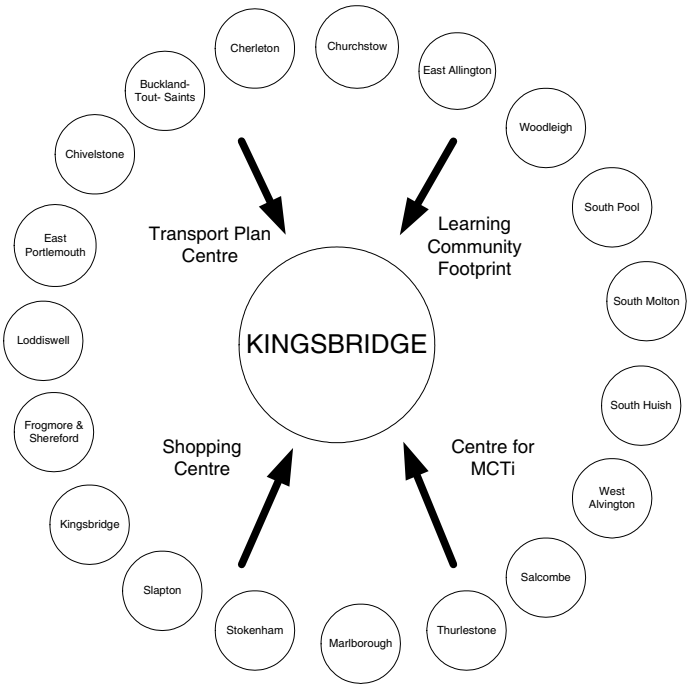
- Shopping catchment areas – which are the service most frequently accessed by people.

- Learning Community catchment areas – which have a major influence on where people look to for services. Learning Community catchments do not always follow district or even county boundaries, but are based on a collection of feeder primary schools.

- Market and Coastal Towns Initiative areas - The Market and Coastal Towns Initiative was started after recognition that the health of a market town is vital to the well being of its hinterland, and that many of Devon's market towns were in need of regeneration. It is a Central Government initiative, administered by the RDAs. Over half of Devon is included in the Market and Coastal Towns Initiative.

- Parishes - The boundary definitions are shown in terms of parishes, as they are traditionally the smallest area used for 'clustering'.

The diagram below is an illustration of how this works for one Devon Town: Kingsbridge.



Exeter also provides a similar or related "market town" function as well as being a sub regional centre with a larger sphere of influence.

Foreword

In Devon, we want a county for everyone.

We want all to share in our economic prosperity, to have access to the best possible public services and to enjoy a good quality of life.

Our county is made up of many small and scattered communities built around larger market and coastal towns and the vibrant city of Exeter.

To make sure that the County Council and other agencies provide a good service to all these diverse communities and can meet their future needs, we need to fully understand and take into account the local situation and any local issues.

We call this initiative “Connecting with Communities” and it is a key part of our Strategic Plan for the future of Devon.

To help, we have produced a local profile of each of the key market and coastal towns in Devon and their surrounding area.

Based on key facts and figures, these profiles are just a starting point for local discussion about the real needs and priorities of each of our communities.

I hope you find this information useful and that it proves an invaluable resource in all future local planning.

Councillor Des Hannon
Executive Support Member for Improvement and Customer Service
Devon County Council

Introduction

This profile, one of 29 covering the area of Devon County Council, has been generated by the County Council's Corporate Information Service and is an important resource contribution to local community planning work.

Each profile provides a statistical overview, based on a series of facts and figures, of what life is like in each "Devon town" area. The profile contains a baseline of information and is intended to provide the basis for further discussion and development within the County Council and with partners.

In light of these discussions the profile can grow into a more rounded picture describing "how things are" for each area, as well as to set out the likely future actions that will be needed to redress any gaps in service or unmet needs.

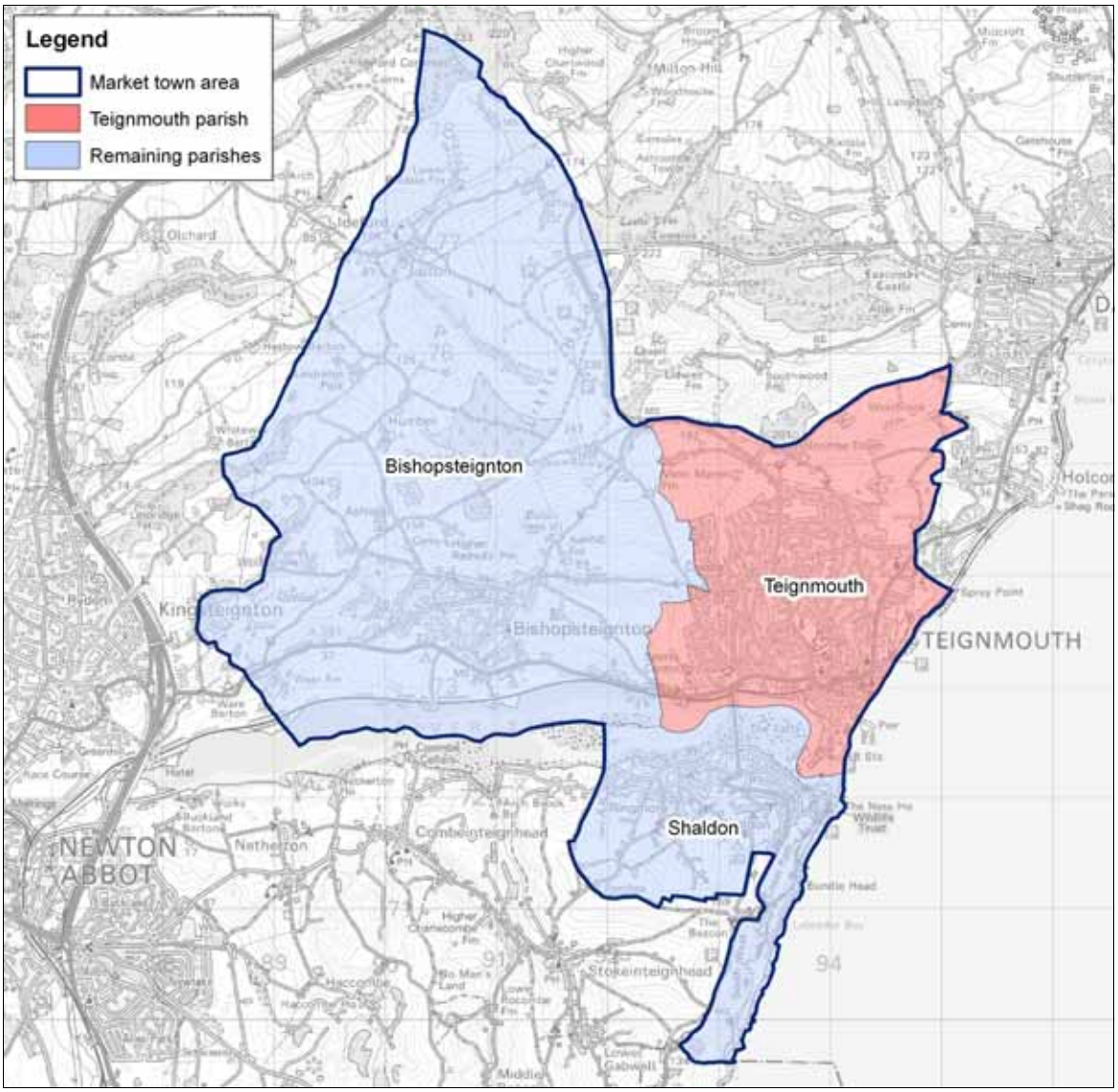
The profile is structured around a series of themes to cover social, economic and environmental well being. This is a starting point in producing profiles about our "Devon town" areas in which considerable effort has been made to provide a comprehensive series of data. Further data will be added to subsequent editions as they become available to provide a more complete picture and monitor trends.

The profiles are available on the County Council website – www.devon.gov.uk

Area definition

Market town areas have been defined as aggregations of parishes. The following three parishes make up the Teignmouth market town area:

Bishopsteignton Shaldon Teignmouth



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As much of the data included in this profile is produced at a ward level a 'best-fit' of wards is also used. Wards are included in one market town area if more than 60% of the population of that ward live within the market town boundary. If between 40% and 60% of a ward's population falls within a market town area it will be included but may also be included in another area.

The wards that comprise the market town area in this profile are as follows:

Bishopsteignton Shaldon & Stokeinteignhead Teignmouth Central
Teignmouth East Teignmouth West

Four wards fall completely inside the market town boundary. Just under 70% of the population of Shaldon & Stokeinteignhead ward live inside the boundary and as such the ward is included in the 'best-fit' for the purposes of this profile.

Each market town area is comprised of a centre (coloured red) and its surrounding hinterland (referred to as the "Remaining parishes" throughout this document). The centre for this profile is considered to be the parish of Teignmouth, or the three Teignmouth wards – Teignmouth Central, Teignmouth East and Teignmouth West – if appropriate.

Some national datasets are released using a new geographic hierarchy – Super Output Areas. The lowest level – Lower Super Output Areas (or LSOAs) – is about one third the size of a ward. These are aggregated to form Middle Super Output Areas (MSOAs). Where data are only available at Super Output area a best-fit approach has been adopted. There are 13 LSOAs that fall either fully or partially inside the market town area and three MSOAs. Two MSOAs form an area the same as Teignmouth parish.

Additional information has been included to provide some comparisons. All tables have data for Teignbridge district and the area administered by Devon County Council – where reference is made to the county of Devon this refers to the area covered by Devon County Council, which does not include Plymouth or Torbay. Where possible data are also included at a national level, either for England or England & Wales.

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This profile makes use of data from the 1991 and 2001 Censuses. All such data is acknowledged as Crown Copyright.

Population

Summary

The age structure of the population in the market town area is broadly similar to that across the district and the Devon County Council area. However, there are a higher proportion of younger people living in Teignmouth and a higher proportion of older people living in the surrounding area.

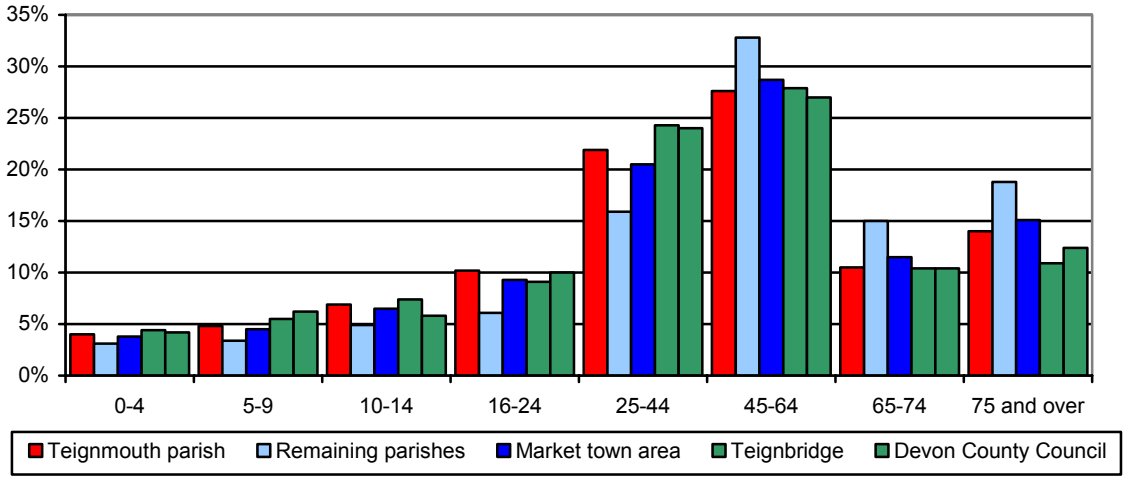
The population of the market town area has risen by about 11% since 1991. This is a lower rate of growth than that experienced by the district and the county.

The proportion of people from minority ethnic groups in the market town area is roughly the same in the urban centre as it is in Teignbridge and the Devon County Council area as a whole. The rural areas have a significantly small proportion than the district and county.

The level of households occupied by individuals in the market town area is similar to the district and county averages with no significant difference between the urban centre and surrounding rural area.

Percentage of population by age band (2004)

Area	Total population	Age band							
		0-4	5-9	10-15	16-24	25-44	45-64	65-74	75 and over
Teignmouth parish	14,931	4.0%	4.8%	6.9%	10.2%	21.9%	27.6%	10.5%	14.0%
Remaining parishes	4,295	3.1%	3.4%	4.9%	6.1%	15.9%	32.8%	15.0%	18.8%
Market town area	19,226	3.8%	4.5%	6.5%	9.3%	20.5%	28.7%	11.5%	15.1%
Teignbridge	126,742	4.4%	5.5%	7.4%	9.1%	24.3%	27.9%	10.4%	10.9%
Devon County Council	742,911	4.2%	6.2%	5.8%	10.0%	24.0%	27.0%	10.4%	12.4%



Source: South Devon Health Informatics Service (FHSA)

Population change (1991 to 2004)

Area	1991	2001	2004	% change 1991-2004
Teignmouth parish	13,431	15,116	14,937	11.2%
Remaining parishes	3,901	4,149	4,295	10.1%
Market town area	17,332	19,265	19,232	11.0%
Teignbridge	108,249	124,142	126,742	17.1%
Devon County Council	646,903	719,775	742,943	14.8%

Source: 1991 Census, 2001 & 2004 South Devon Health Informatics Service (FHSA Data)

Ethnicity (2001)

Area	All people	Ethnic group			
		White	% White	Black or minority ethnic	% Black or minority ethnic
Teignmouth parish	14,439	14,249	98.7%	190	1.3%
Remaining parishes	4,042	4,015	99.3%	27	0.7%
Market town area	18,481	18,264	98.8%	217	1.2%
Teignbridge	120,958	119,742	99.0%	1,216	1.0%
Devon County Council	704,493	696,590	98.9%	7,903	1.1%
England	49,138,831	44,679,361	90.9%	4,459,470	9.1%

Source: 2001 Census

Household composition (2001)

Area	All households	Single person households		Households comprising more than one person	
		Number	%	Number	%
Teignmouth parish	6,365	2,163	34.0%	4,202	66.0%
Remaining parishes	1,930	621	32.2%	1,309	67.8%
Market town area	8,295	2,784	33.6%	5,511	66.4%
Teignbridge	51,417	14,940	29.1%	36,477	70.9%
Devon County Council	298,576	86,890	29.1%	211,686	70.9%
England	20,451,427	6,150,264	30.1%	14,301,163	69.9%

Source: 2001 Census

Deprivation

Summary

Three Lower Super Output Areas (LSOAs) within the market town boundary fall in the most deprived 25% of LSOAs nationally.

The principal source of deprivation data is currently The Indices of Deprivation 2004. This is a Lower Super Output Area (LSOA) level measure of multiple deprivation and is made up of seven domains. A LSOA is an area of about 1,500 people and has been devised to standardise statistical geography across the country. The seven domains are:

- Income Deprivation
- Employment Deprivation
- Health Deprivation and Disability
- Education, Skills and Training Deprivation
- Barriers to Housing and Services
- Living Environment Deprivation
- Crime

There are two supplementary Indices (Income Deprivation Affecting Children and Income Deprivation Affecting Older People).

The model which underpins the Index of Deprivation 2004 is based on the idea of distinct dimensions of deprivation which can be recognised and measured separately. These are experienced by individuals living in an area. Where possible, the indicators relate to 2001.

The information will help target policies and funding, reinforcing the Government's drive to improve the quality of life in disadvantaged communities.

There are over 32,000 LSOAs in the 2004 index, replacing the 8,500 wards used to construct the Index of Multiple Deprivation 2000. The LSOA boundaries were determined nationally with no local input.

The 2004 index was developed from academic research undertaken by Oxford University.

The table below compares the areas in Devon ranked in the most deprived 25% nationally, in terms of the number of wards in 2000 and the number of LSOAs in 2004, together with the population of these areas.

Comparison of IMD 2000 and ID 2004

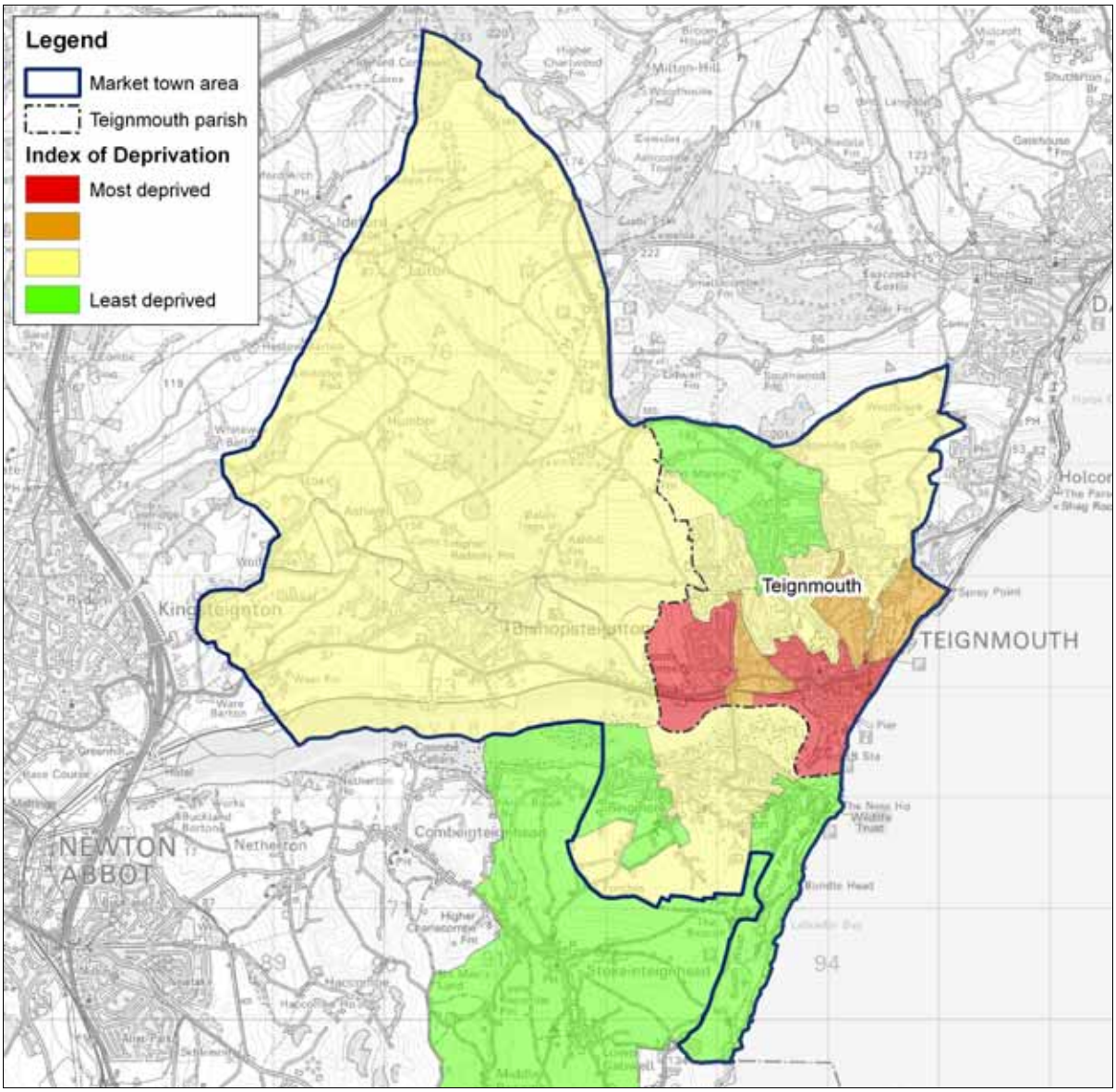
	IMD 2000		ID 2004	
District	Number of wards	Population	Number of LSOAs	Population
East Devon	1	3,901	0	0
Exeter	3	17,070	14	22,057
Mid Devon	0	0	1	1,652
North Devon	6	21,409	10	14,158
South Hams	1	5,458	0	0
Teignbridge	6	24,408	6	8,918
Torridge	10	22,217	3	5,731
West Devon	1	1,483	0	0
Devon County Council	28	95,946	34	52,516

Source: Office of the Deputy Prime Minister and South Devon Health Informatics Service (FHSA data)

Application of the new index reduces the population in Devon perceived to be living in the most deprived areas by around 45%. This is probably due to the addition of crime and the living environment to the index, which in both cases the area covered by Devon County Council would have scored well compared to the national average. The reduced weighting given to the access to services domain may also be a contributing factor.

There are 13 LSOAs that fall either completely or partially within the area covered by this profile. Three of these are classified as being in the most deprived 25% of LSOAs nationally with a further two falling into the next 25%. All of these are located in Teignmouth. Six LSOAs fall into the 50-75% most deprived areas and the remaining two are classified as being in the least deprived 25% of LSOAs nationally.

Map of Index of Deprivation 2004



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Source: Office of the Deputy Prime Minister

The Local Economy

Summary

Unemployment levels in the market town area are similar to those in the district and county. Rates in Teignmouth are over twice those for the surrounding area.

Economic activity rates are slightly higher in Teignmouth than the remaining parishes. However, self-employment levels are higher outside the urban centre.

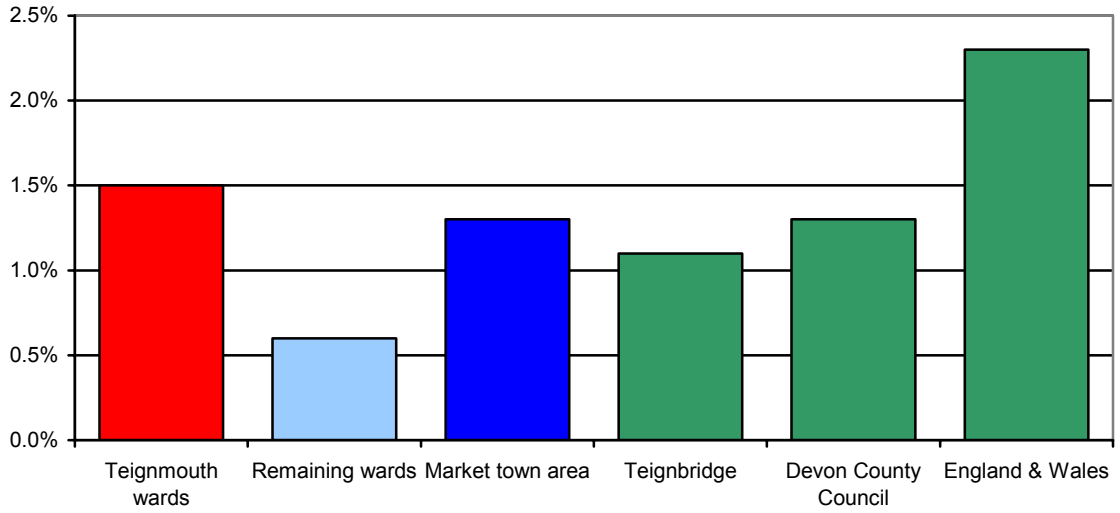
Claim rates in Teignmouth for Income Support are similar to those nationally, but above the district and county averages. Claim rates for Job Seekers Allowance are similar across the profile area.

The proportion of households with an income of £20,000 or less is broadly similar to the district and county averages.

The industry sectors that people work in are similar to the district and county averages. Most businesses are in the wholesale & retail and real estate, renting & business activities sectors.

Unemployment as a proportion of working age resident population (April 2005)

Area	Number unemployed	% working age population
Teignmouth wards	115	1.5%
Remaining wards	14	0.6%
Market town area	129	1.3%
Teignbridge	787	1.1%
Devon County Council	5,445	1.3%
England & Wales	752,758	2.3%



Source: Office for National Statistics

Economic activity (2001)

Area	People aged 16 to 74	Economically active population	Economically active	Employed part-time	Employed full-time	Self employed	Unem-ployed	Students
Teignmouth parish	9,858	6,047	61.3%	21.6%	52.7%	17.4%	4.9%	3.3%
Remaining parishes	2,876	1,650	57.0%	20.1%	48.2%	26.0%	2.9%	2.7%
Market town area	12,734	7,697	60.4%	21.3%	51.7%	19.3%	4.5%	3.2%
Teignbridge	85,036	55,375	63.0%	20.9%	54.1%	18.1%	3.5%	3.3%
Devon County Council	503,212	328,379	63.2%	20.5%	52.6%	19.3%	3.9%	3.6%
England	35,532,091	23,756,707	66.9%	17.7%	61.0%	12.4%	5.0%	3.9%

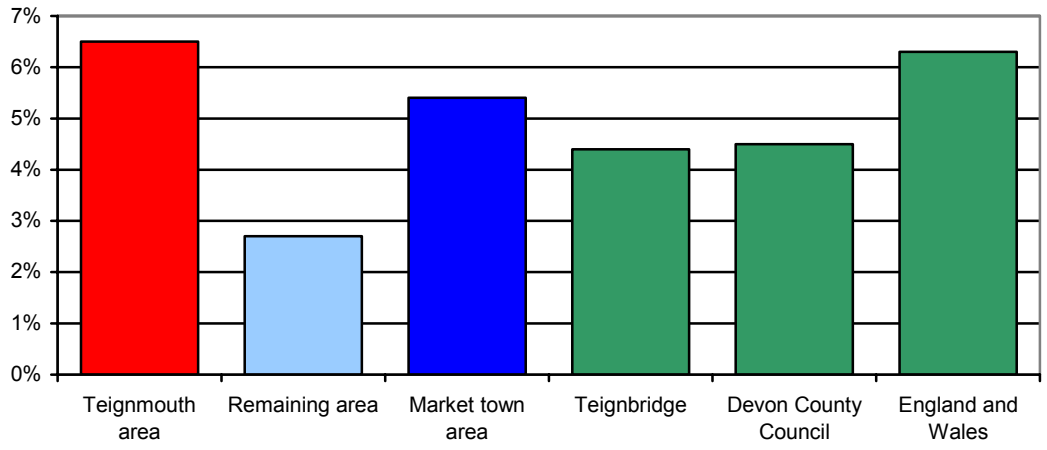
Source: 2001 Census

The data below relating to Income Support and Job Seekers Allowance are based on a best fit of Middle Super Output Areas (MSOAs). There are three MSOAs in the profile area two of which form an area the same as Teignmouth parish, the third will make up the remaining area.

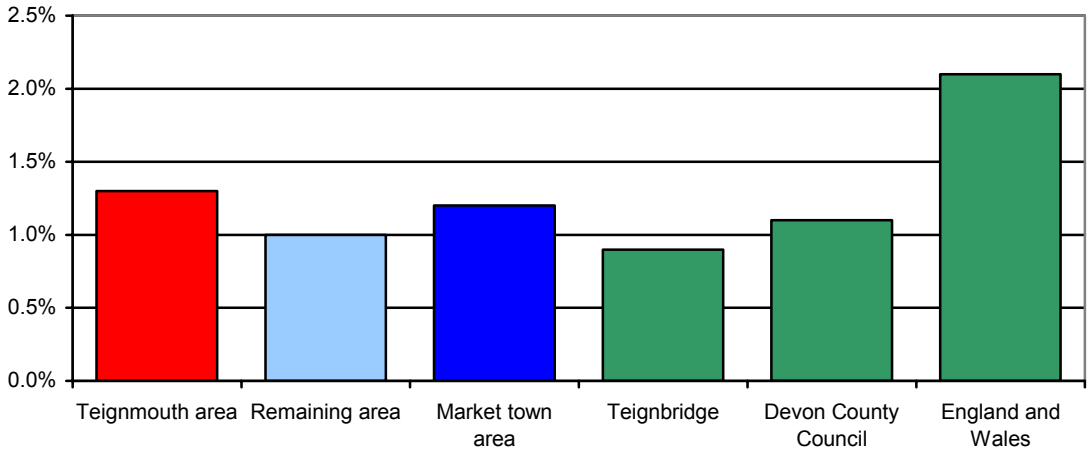
Income Support and Job Seekers Allowance claim rates (2004)

Area	Income Support			Job Seekers Allowance		
	Population aged 16 to 59	All claimants	Claim rate	Population aged 16 to 64	All claimants	Claim rate
Teignmouth area	7,411	485	6.5%	8,217	105	1.3%
Remaining area	3,101	85	2.7%	3,526	35	1.0%
Market town area	10,512	570	5.4%	11,743	140	1.2%
Teignbridge	65,146	2,860	4.4%	71,993	670	0.9%
Devon County Council	388,926	17,530	4.5%	429,574	4,765	1.1%
England and Wales	30,694,973	1,946,020	6.3%	33,239,665	689,810	2.1%

Income Support claim rates (2004)



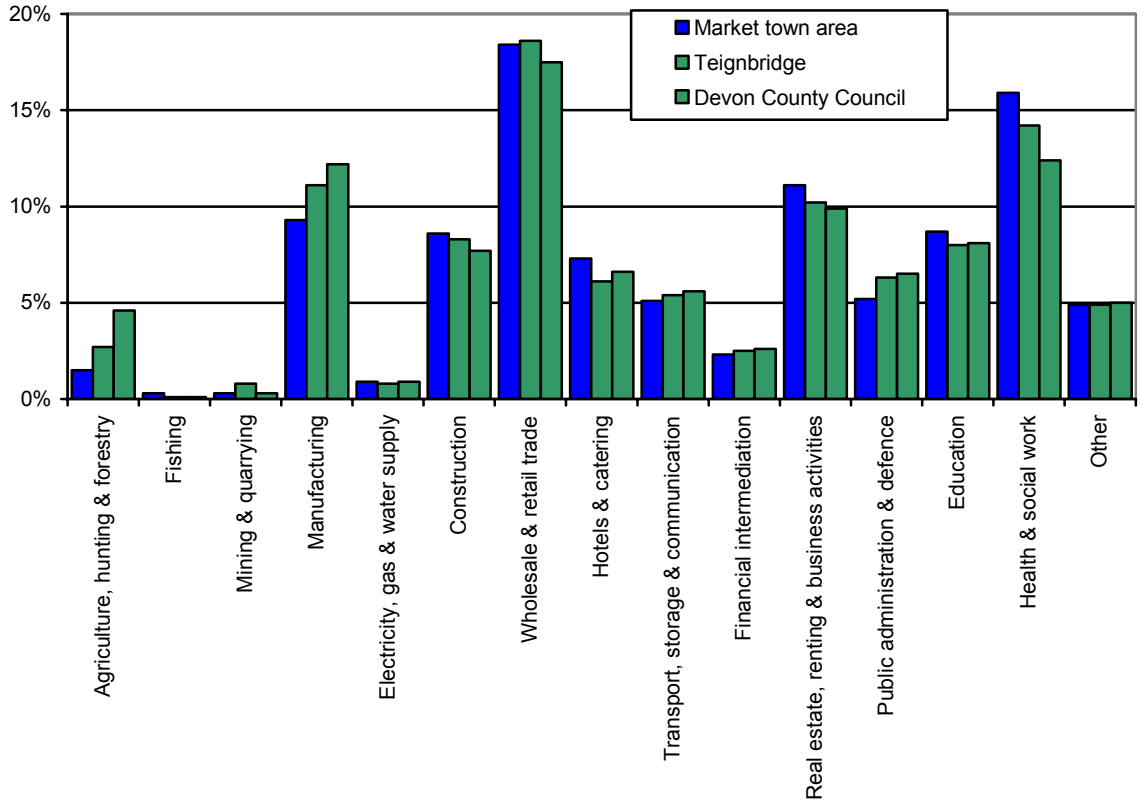
Job Seekers Allowance claim rates (2004)



Source: Department of Work and Pension

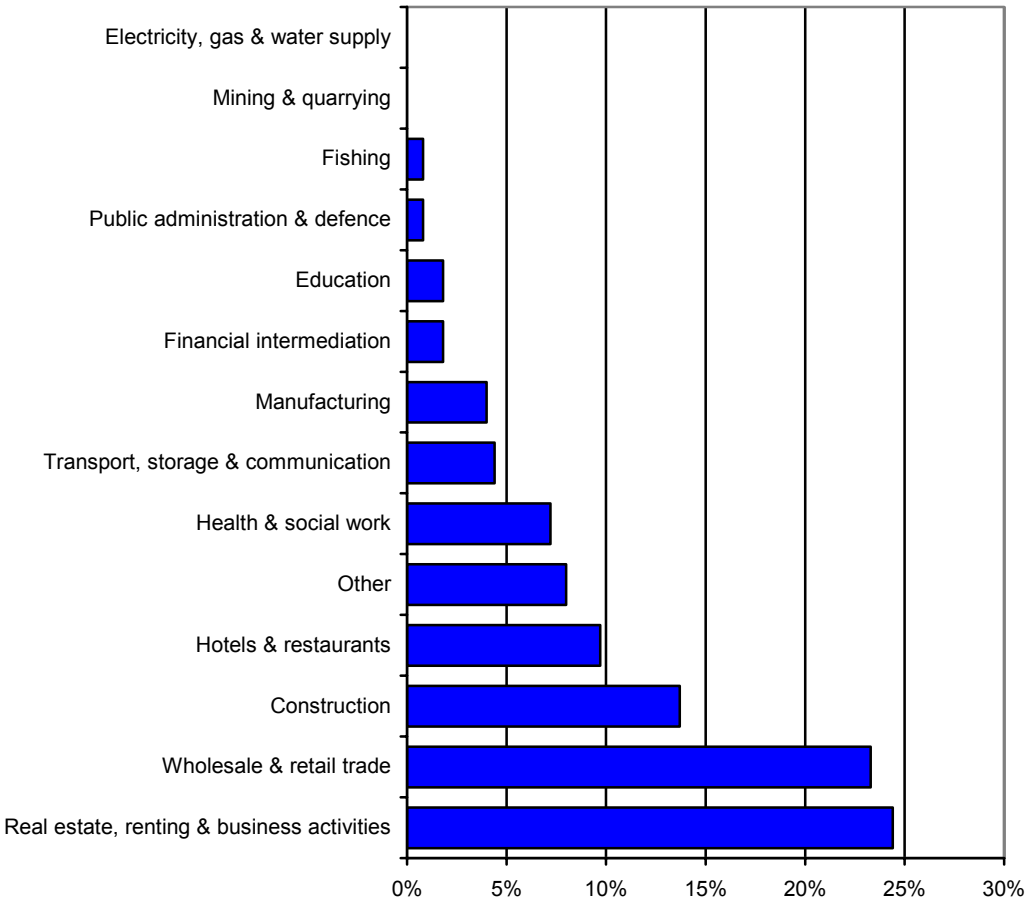
Employment of people living in the area by industry (2001)

Area	Teignmouth parish	Remaining parishes	Market town area	Teignbridge	Devon County Council
Agriculture, hunting & forestry	1.0%	3.3%	1.5%	2.7%	4.6%
Fishing	0.3%	0.3%	0.3%	0.1%	0.1%
Mining & quarrying	0.2%	0.5%	0.3%	0.8%	0.3%
Manufacturing	9.4%	8.9%	9.3%	11.1%	12.2%
Electricity, gas & water supply	1.0%	0.8%	0.9%	0.8%	0.9%
Construction	8.9%	7.8%	8.6%	8.3%	7.7%
Wholesale & retail trade	18.7%	17.3%	18.4%	18.6%	17.5%
Hotels and catering	7.3%	7.1%	7.3%	6.1%	6.6%
Transport, storage & communication	5.4%	4.0%	5.1%	5.4%	5.6%
Financial intermediation	2.2%	2.8%	2.3%	2.5%	2.6%
Real estate, renting & business activities	10.6%	12.9%	11.1%	10.2%	9.9%
Public administration & defence	4.9%	6.3%	5.2%	6.3%	6.5%
Education	8.6%	9.3%	8.7%	8.0%	8.1%
Health & social work	16.6%	13.4%	15.9%	14.2%	12.4%
Other	4.9%	5.1%	4.9%	4.9%	5.0%



Source: 2001 Census

Percentage of businesses in profile area by Standard Industrial Classification (2004)



Source: Annual Business Inquiry

Skills and Learning

Summary

Children living in the rural parishes achieve better grades, at both Key Stage 2 and GCSE, than those living in Teignmouth parish. However, the proportion of children in Teignmouth achieving five or more GCSEs at grades A* to G is still above the national average.

Highest level of qualification is similar to district, county and national averages. The highest proportion of people with Level 4 qualifications live in the rural parishes.

Number and percentage of pupils achieving at least Key Stage 2 Level 4 (2004)

Area	Total pupils	English		Maths		Science	
		Number	% pupils	Number	% pupils	Number	% pupils
Teignmouth parish	129	93	72.1%	86	66.7%	106	82.2%
Remaining parishes	23	20	87.0%	20	87.0%	23	100.0%
Market town area	152	113	74.3%	106	69.7%	129	84.9%
Teignbridge	1,254	955	76.2%	906	72.2%	1,094	87.2%
Devon County Council	7,781	6,030	77.5%	5,766	74.1%	6,803	87.4%
England			75.0%		73.0%		86.0%

Source: Children and Young People's Service, Devon County Council

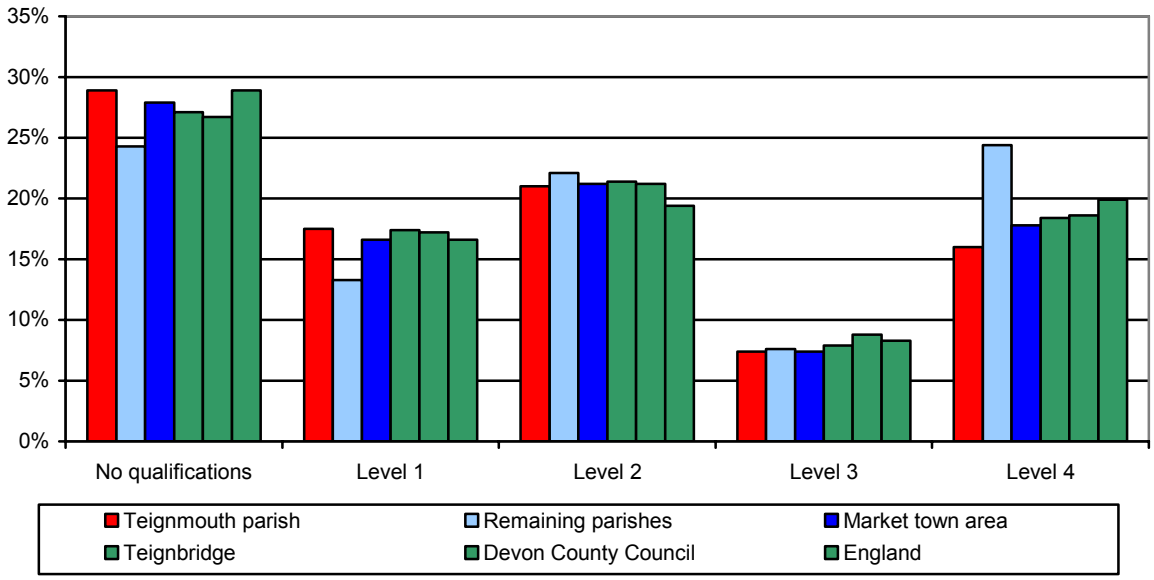
GCSE attainment (2002/03)

Area	Number of students	Students achieving five or more grade A*-C	% students achieving five or more grade A*-C	Students achieving five or more grade A*-G	% students achieving five or more grade A*-G
Teignmouth parish	152	60	39.5%	141	92.8%
Remaining parishes	18	10	55.6%	18	100.0%
Market town area	170	70	41.2%	159	93.5%
Devon County Council			52.6%		90.6%
England			52.9%		88.8%

Source: Children and Young People's Service, Devon County Council

Highest level of qualification (2001)

Area	No qualifications	Level 1	Level 2	Level 3	Level 4	Other
Teignmouth parish	28.9%	17.5%	21.0%	7.4%	16.0%	9.2%
Remaining parishes	24.3%	13.3%	22.1%	7.6%	24.4%	8.4%
Market town area	27.9%	16.6%	21.2%	7.4%	17.8%	9.0%
Teignbridge	27.1%	17.4%	21.4%	7.9%	18.4%	7.9%
Devon County Council	26.7%	17.2%	21.2%	8.8%	18.6%	7.6%
England	28.9%	16.6%	19.4%	8.3%	19.9%	6.9%



Source: 2001 Census

Level 1: 1+'O' level passes, 1 CSE/GCSE any grades, NVQ level 1, Foundation GNVQ.
Level 2: 5+'O' level passes, 5+CSE's (grade A-C), School Certificate, 1+'A' levels/'AS' levels, NVQ level 2, Intermediate GNVQ.
Level 3: 2+ 'A' levels, 4+'AS' levels, Higher School Certificate, NVQ level 3, Advanced GNVQ.
Level 4: First degree, Higher degree, NVQ levels 4 and 5, HNC, HND, Qualified Teacher Status, Qualified, Medical Doctor, Qualified Dentist, Qualified Nurse, Midwife, Health Visitor.

Health, Care and Wellbeing

Summary

The take up of both Incapacity Benefit & Severe Disablement Allowance and Disability Living Allowance in the market town area is similar to the national average. Rates in Teignmouth are twice those in the remaining parishes.

The proportion of people living with a limiting long-term illness is consistent across the profile area. All areas have higher proportions than the district, county and nationally.

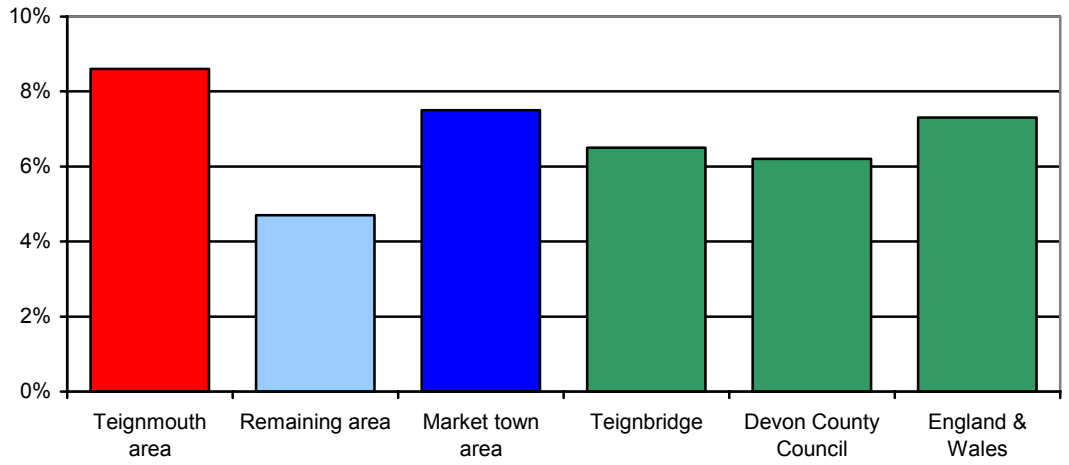
Similarly, the proportion of people who describe their health as poor is above the national average.

The data below relating to Income Support and Job Seekers Allowance are based on a best fit of Middle Super Output Areas (MSOAs). There are three MSOAs in the profile area two of which form an area the same as Teignmouth parish, the third will make up the remaining area.

Incapacity Benefit & Severe Disablement Allowance and Disability Living Allowance claimant rates (2004)

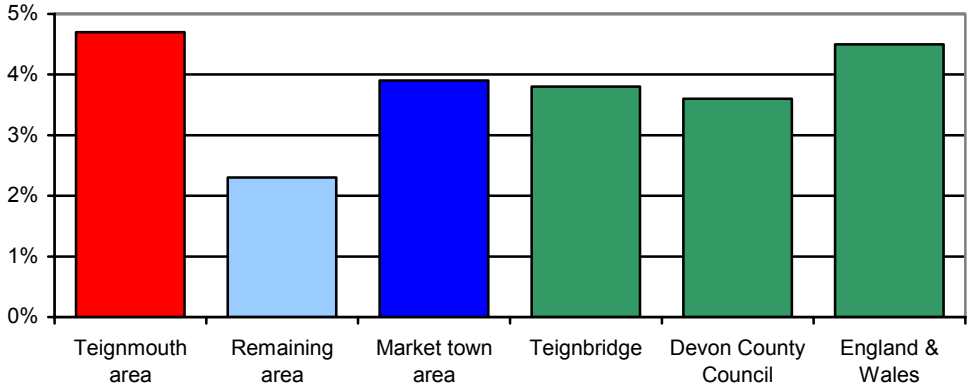
	Incapacity Benefit & Severe Disablement Allowance			Disability Living Allowance		
Area	Population aged 16 to 64	All claimants	Claim rate	Total population	All claimants	Claim rate
Teignmouth area	8,217	710	8.6%	14,401	670	4.7%
Remaining area	3,526	165	4.7%	6,127	140	2.3%
Market town area	11,743	875	7.5%	20,528	810	3.9%
Teignbridge	71,993	4,690	6.5%	120,913	4,645	3.8%
Devon County Council	429,574	26,670	6.2%	704,510	25,645	3.6%
England & Wales	33,239,665	2,421,940	7.3%	52,042,019	2,341,615	4.5%

Incapacity Benefit and Severe Disablement Allowance claim rates (2004)



Source: Department for Work and Pensions

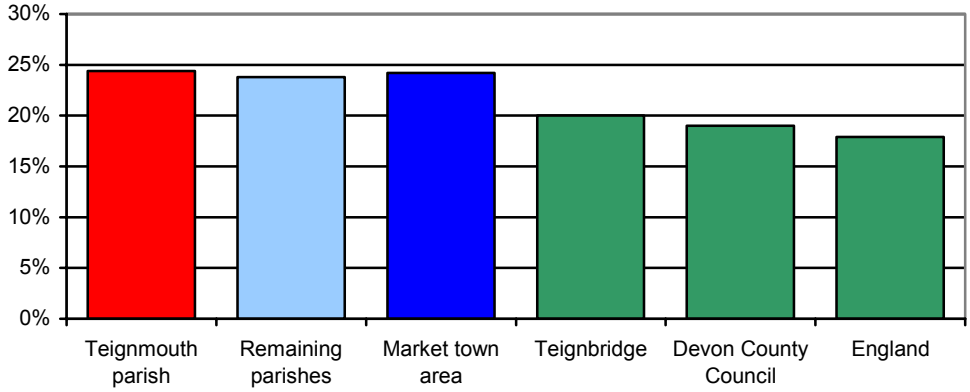
Disability Living Allowance claim rates (2004)



Source: Department for Work and Pensions

Percentage of people living with a limiting long-term illness (2001)

Area	All people	People living with a limiting long-term illness	% people living with a limiting long-term illness
Teignmouth parish	14,413	3,511	24.4%
Remaining parishes	4,051	963	23.8%
Market town area	18,464	4,474	24.2%
Teignbridge	120,958	24,185	20.0%
Devon County Council	704,493	133,756	19.0%
England	49,138,831	8,809,194	17.9%



Source: 2001 Census

General health (2001)

Area	All people	People describing their health as good or fairly good		People describing their health as not good	
		Number	%	Number	%
Teignmouth parish	14,413	12,765	88.6%	1,648	11.4%
Remaining parishes	4,051	3,656	90.2%	395	9.8%
Market town area	18,464	16,421	88.9%	2,043	11.1%
Teignbridge	120,958	110,059	91.0%	10,899	9.0%
Devon County Council	704,493	643,988	91.4%	60,505	8.6%
England & Wales	49,138,831	44,702,955	91.0%	4,435,876	9.0%

Source: 2001 Census

Older People

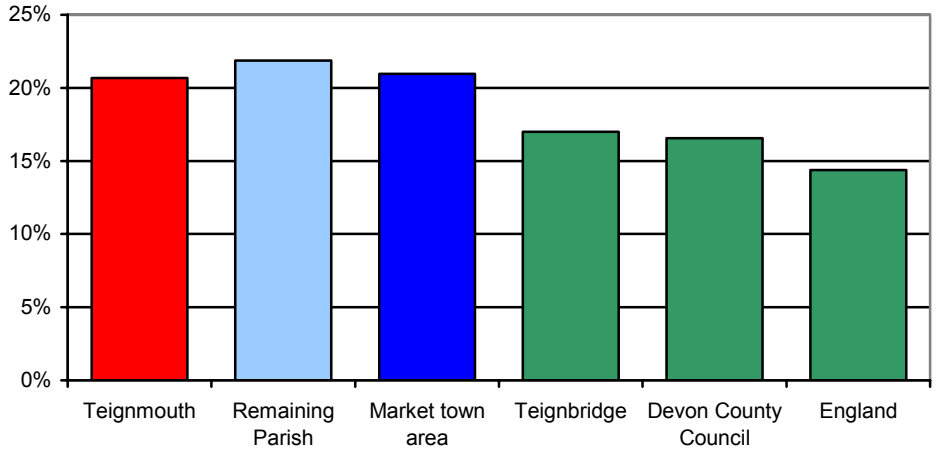
Summary

21% of households in the market town area are occupied by lone pensioners. This is consistent across all parts of the profile area but above all three comparisons.

The rate of Social Services clients in the market town area as a whole is similar to the county and district figures. Rates are higher in the urban centre than the surrounding area.

Percentage of lone pensioner households (2001)

Area	Total households	Households occupied by lone pensioners	% households occupied by lone pensioners
Teignmouth	6,365	1,316	20.7%
Remaining Parish	1,930	422	21.9%
Market town area	8,295	1,738	21.0%
Teignbridge	51,417	8,744	17.0%
Devon County Council	298,576	49,466	16.6%
England	20,451,427	2,939,465	14.4%



Source: 2001 Census

Number of Social Service clients per 1,000 Population (2004)

Area	Clients by age group per 1,000 population of the same age group			
	50-64	60-74	75-84	85+
Teignmouth parish	16.5	52.2	151.0	491.1
Remaining parishes	5.2	18.6	101.7	333.3
Market town area	13.5	42.4	137.1	448.5
Teignbridge	14.3	44.1	137.1	464.0
Devon County Council	14.7	40.3	140.8	454.6

Source: Adult and Community Services, Devon County Council

Children and Young People

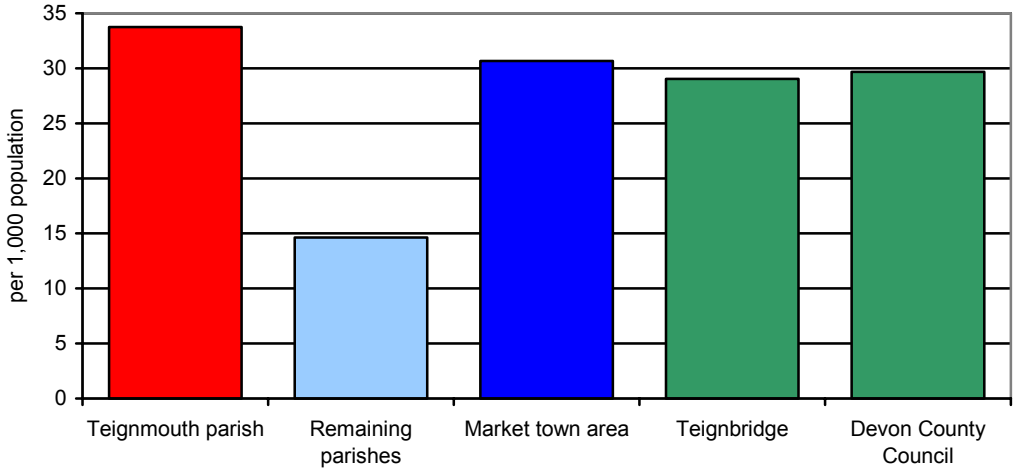
Summary

The proportion of children in need for the area as a whole is similar to the district and county averages. Rates in Teignmouth are over twice those outside the town.

Youth offending rates for the profile area are slightly higher than the district and county averages. Rates are significantly higher in the urban centre.

Children in need aged 0 to 17 years per 1,000 population aged 0 to 17 years (2003/04)

Area	Number of children aged 0 to 17	Number of children in need aged 0 to 17	Children in need aged 0 to 17 per 1,000 population aged 0 to 17
Teignmouth parish	2,844	96	33.8
Remaining parishes	547	8	14.6
Market town area	3,391	104	30.7
Teignbridge	24,693	717	29.0
Devon County Council	145,390	4,317	29.7



Source: Children & Young People's Services, Devon County Council

Young offenders aged 10 to 17 years per 1,000 population aged 10 to 17 years (2000 to 2002)

Area	2000	2001	2002
Teignmouth wards	18.4	30.7	28.9
Remaining wards	2.7	11.3	2.8
Market town area	15.3	27.2	24.1
Teignbridge	12.1	28.1	20.6
Devon County Council	14.2	20.0	19.3

Source: Youth Offending Service

Community Safety

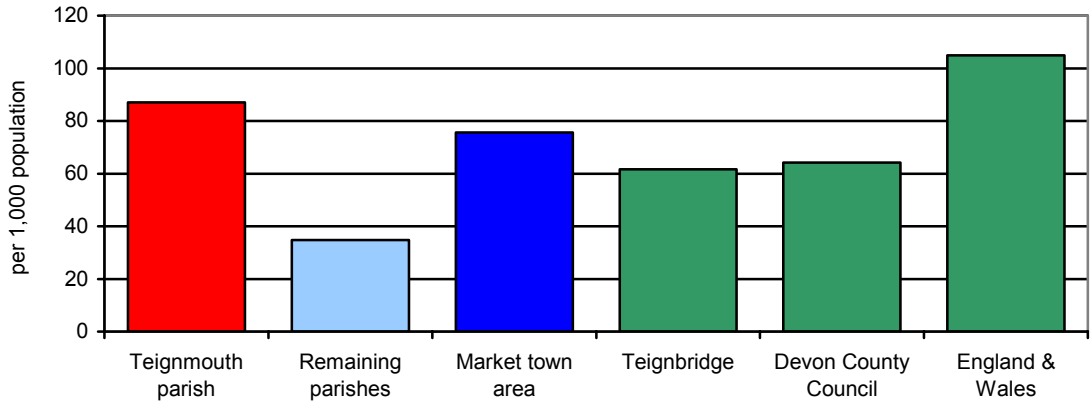
Summary

The rate of crime in all categories is highest in Teignmouth, although total crime rates are still below the national average.

Drug offence rates are above the national average.

Total crime per 1,000 population (2004/2005)

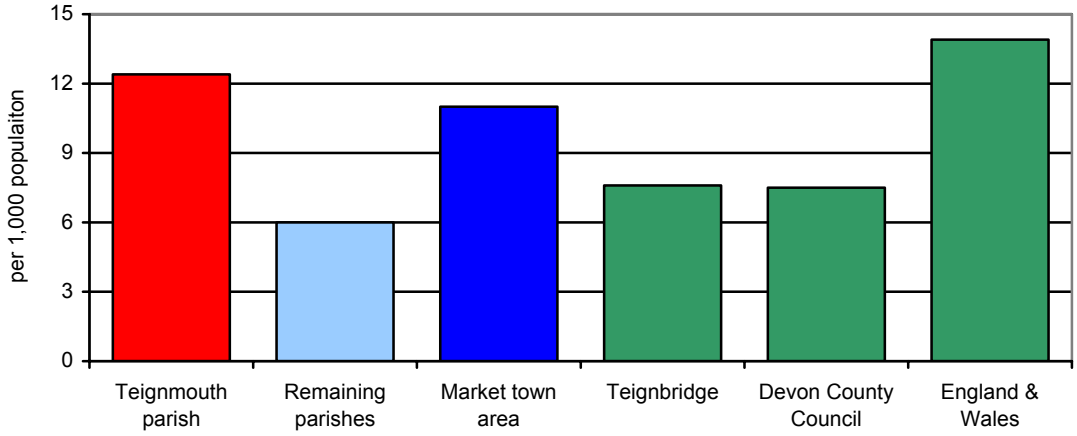
Area	Population	Total number of crime	Crimes per 1,000 population
Teignmouth parish	14,994	1,304	87.0
Remaining parishes	4,193	146	34.8
Market town area	19,187	1,450	75.6
Teignbridge	125,742	7,748	61.6
Devon County Council	742,940	47,666	64.2
England & Wales	53,045,600	5,562,700	104.9



Source: Devon & Cornwall Constabulary (Amethyst)

Vehicle crime per 1,000 population (2004/2005)

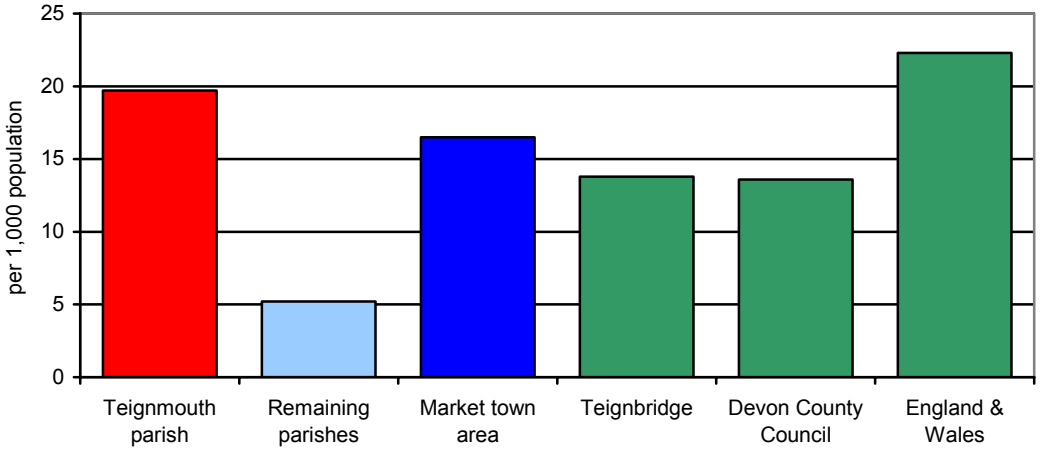
Area	Population	Number of vehicle crimes	Vehicle crimes per 1,000 population
Teignmouth parish	14,994	186	12.4
Remaining parishes	4,193	25	6.0
Market town area	19,187	211	11.0
Teignbridge	125,742	950	7.6
Devon County Council	742,940	5,600	7.5
England & Wales	53,045,600	738,500	13.9



Source: Devon & Cornwall Constabulary (Amethyst)

Violent crime per 1,000 population (2004/2005)

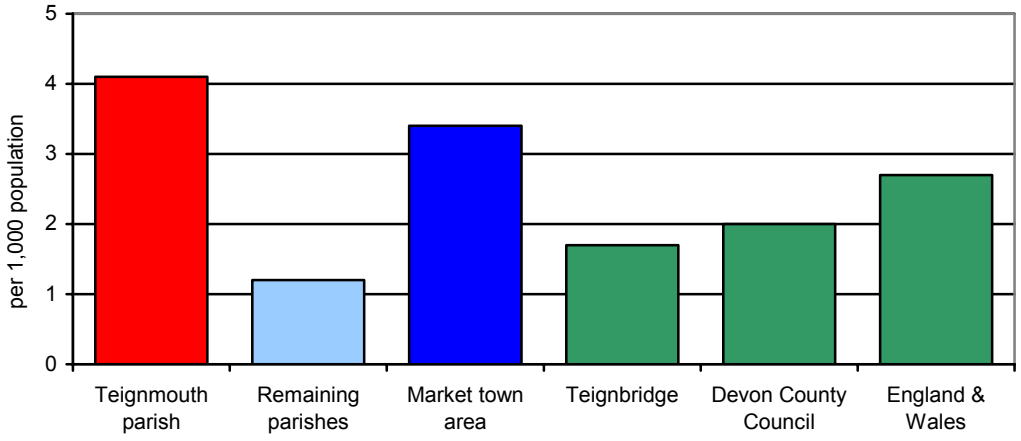
Area	Population	Number of violent crimes	Violent crimes per 1,000 population
Teignmouth parish	14,994	295	19.7
Remaining parishes	4,193	22	5.2
Market town area	19,187	317	16.5
Teignbridge	125,742	1,755	13.8
Devon County Council	742,940	10,138	13.6
England & Wales	53,045,600	1,184,700	22.3



Source: Devon & Cornwall Constabulary (Amethyst)

Drug offences per 1,000 population (2004/2005)

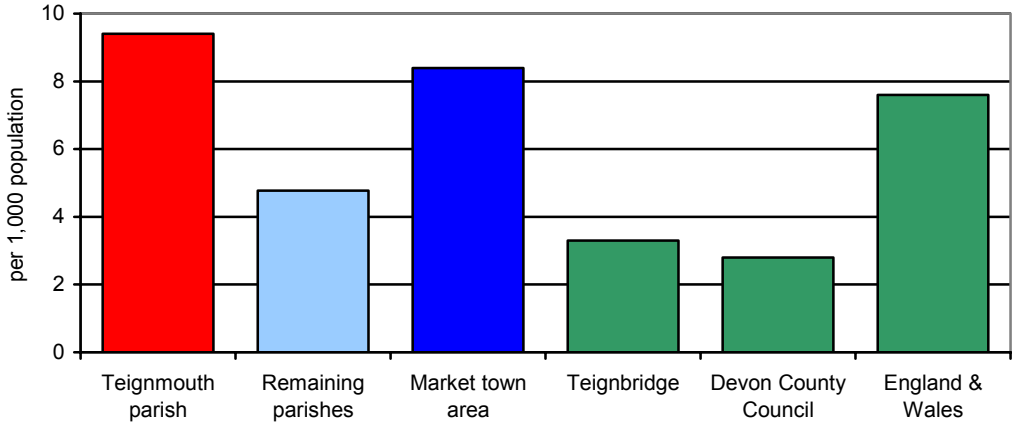
Area	Population	Number of drug offences	Drug offences per 1,000 population
Teignmouth parish	14,994	61	4.1
Remaining parishes	4,193	5	1.2
Market town area	19,187	66	3.4
Teignbridge	125,742	220	1.7
Devon County Council	742,940	1,492	2.0
England & Wales	53,045,600	142,300	2.7



Source: Devon & Cornwall Constabulary (Amethyst)

Dwelling burglaries per 1,000 population (2004/2005)

Area	Population	Number of dwelling burglaries	Dwelling burglaries per 1,000 population
Teignmouth parish	14,994	141	9.4
Remaining parishes	4,193	20	4.8
Market town area	19,187	161	8.4
Teignbridge	125,742	414	3.3
Devon County Council	742,940	2,046	2.8
England & Wales	53,045,600	321,500	7.6



Source: Devon & Cornwall Constabulary (Amethyst)

Housing

Summary

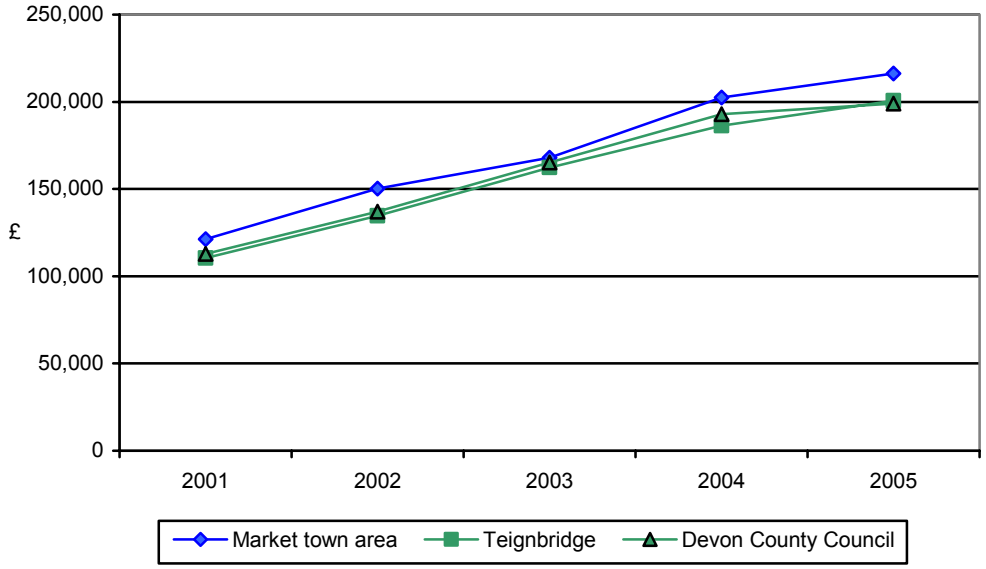
House prices outside Teignmouth are currently around 66% higher than those in the town and around 63% above those for the county as a whole. However, prices have risen by over 90% in Teignmouth since 2001.

Tenure rates in the market town area are similar to those across Devon as a whole. Owner occupation levels are above those for the country.

In 2004 overall house prices in the profile area are above the national and county averages. However, there are significant variations when you look at each type.

House price change (2001 to 2005)

Area	2001	2002	2003	2004	2005	% change 2001 - 2005
Teignmouth parish	£102,729	£131,289	£147,276	£177,422	£195,973	90.8%
Remaining parishes	£181,397	£208,293	£233,225	£271,040	£326,161	79.8%
Market town area	£121,173	£150,276	£168,064	£202,535	£216,174	78.4%
Teignbridge	£110,408	£134,567	£162,237	£186,382	£200,711	81.8%
Devon County Council	£112,771	£136,987	£165,267	£193,010	£199,010	76.5%



Source: Land Registry

Note: Data comprises sales between April and December 2001, all sales in 2002, 2003 and 2004 and from January to March 2005.

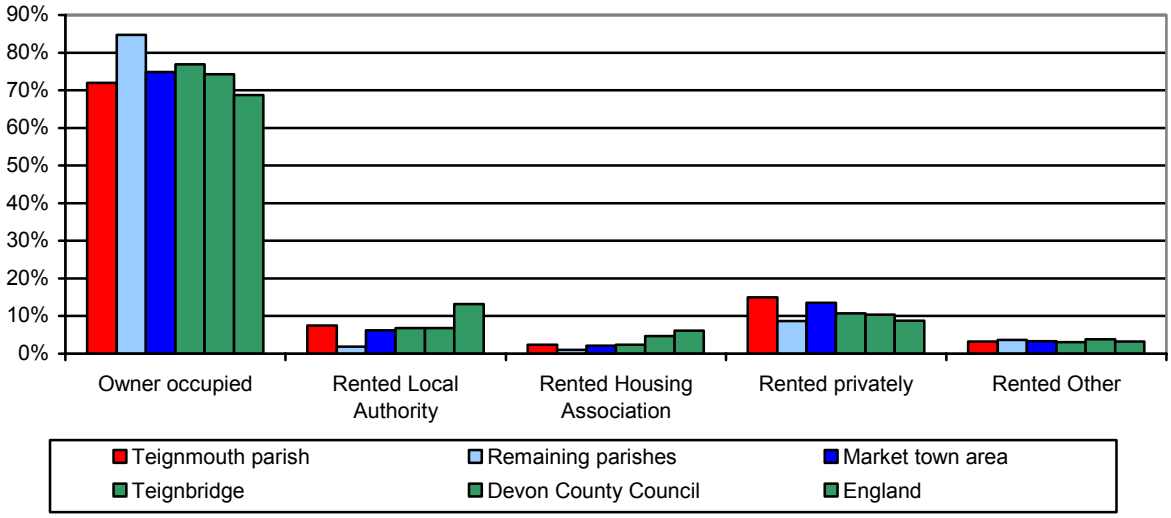
Average house price (2004)

Area	Detached	Semi-Detached	Terraced	Flat/Maisonette	Overall
Teignmouth parish	£246,014	£177,947	£139,002	£119,896	£177,422
Remaining parishes	£317,156	£265,651	£244,235	£170,646	£271,040
Market town area	£270,241	£197,967	£165,922	£129,443	£202,535
Teignbridge	£254,145	£178,554	£146,068	£117,610	£186,382
Devon County Council	£266,940	£180,252	£157,985	£138,260	£193,056
England & Wales	£270,745	£162,379	£136,862	£168,298	£178,504

Source: Land Registry

Percentage of dwellings by tenure (2001)

Area	All households	Owner occupied	Rented accommodation			
			Local Authority	Housing Association	Private	Other
Teignmouth parish	6,365	72.0%	7.5%	2.4%	15.0%	3.2%
Remaining parishes	1,930	84.7%	1.9%	1.0%	8.7%	3.7%
Market town area	8,295	74.9%	6.2%	2.1%	13.5%	3.3%
Teignbridge	51,417	76.9%	6.8%	2.4%	10.7%	3.1%
Devon County Council	298,576	74.3%	6.8%	4.7%	10.4%	3.8%
England	20,451,427	68.7%	13.2%	6.1%	8.8%	3.2%



Source: 2001 Census

Transport

Summary

There are higher levels of car ownership outside Teignmouth. Over a quarter of households in the town do not have access to a car.

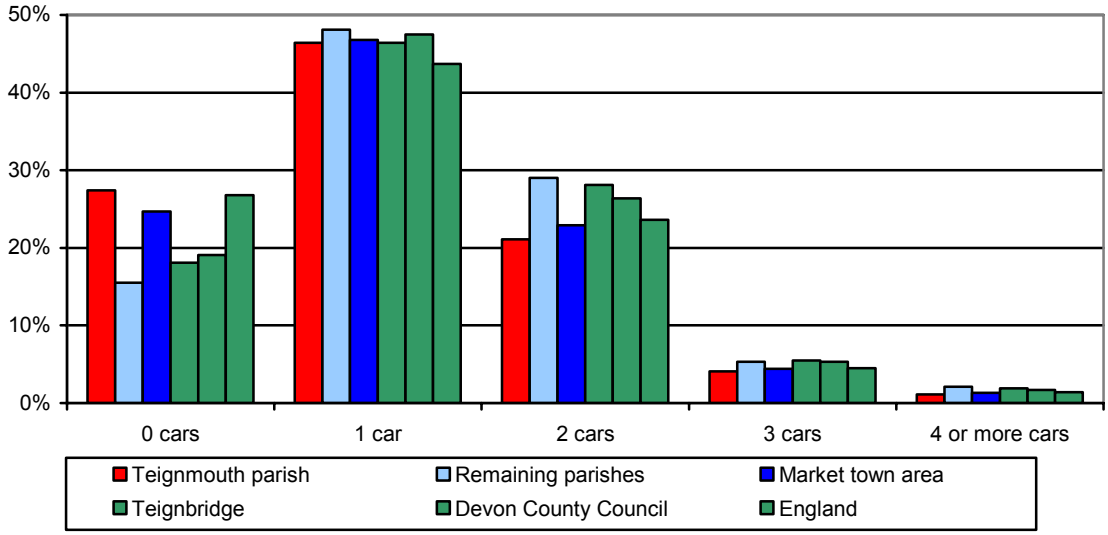
More of travel to work is similar to that is the county as a whole and nationally.

Accessibility in the market town area is better than that across the county and nationally. However, accessibility outside of Teignmouth is significantly less than in the town.

Access to an acute hospital and GP are above the county and national averages.

Car ownership (2001)

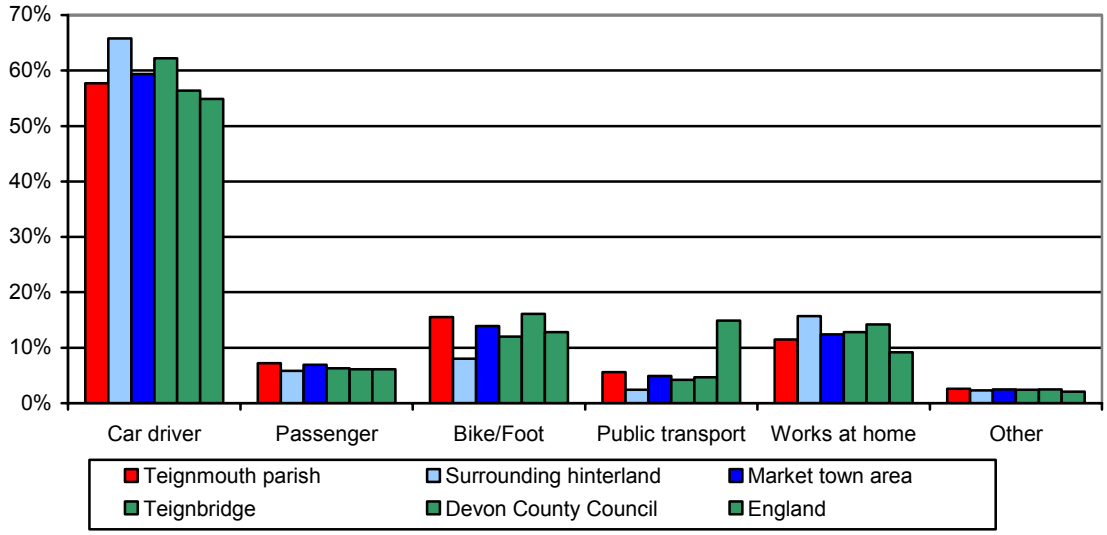
Area	All households	Households with:				
		No car	One car	Two cars	Three cars	Four cars
Teignmouth parish	6,365	27.4%	46.4%	21.1%	4.1%	1.1%
Remaining parishes	1,930	15.5%	48.1%	29.0%	5.3%	2.1%
Market town area	8,295	24.7%	46.8%	22.9%	4.4%	1.3%
Teignbridge	51,417	18.1%	46.4%	28.1%	5.5%	1.9%
Devon County Council	298,576	19.1%	47.5%	26.4%	5.3%	1.7%
England	20,451,427	26.8%	43.7%	23.6%	4.5%	1.4%



Source: 2001 Census

Mode of travel to work (2001)

Area	All 16 to 74 year olds in employment	Percentage of population by mode of travel to work					
		By car or van	Passenger in a car or van	On bike or by foot	By Public Transport	Work from home	Other
Teignmouth parish	5,720	57.7%	7.2%	15.5%	5.6%	11.5%	2.6%
Remaining parishes	1,536	65.8%	5.8%	8.0%	2.4%	15.7%	2.3%
Market town area	7,256	59.4%	6.9%	13.9%	4.9%	12.4%	2.5%
Teignbridge	53,228	62.2%	6.3%	12.0%	4.2%	12.8%	2.4%
Devon County Council	314,267	56.4%	6.1%	16.1%	4.7%	14.2%	2.5%
England	22,441,498	54.9%	6.1%	12.8%	14.9%	9.2%	2.1%



Source: 2001 Census

The data below relating to Accessibility by public transport are based on a best fit of Lower Super Output Areas (LSOAs).

Accessibility by public transport (2005)

Area	All households	Percentage of households that can access:		
		Acute hospital within 60 minutes	GP within 30 minutes	Shop within 30 minutes
Teignmouth area	6,376	98.1%	100.0%	100.0%
Remaining area	2,201	89.6%	89.6%	89.6%
Market town area	8,577	95.9%	97.3%	97.3%
Teignbridge	51,423	87.8%	88.3%	91.0%
Devon County Council	298,578	66.7%	86.6%	85.2%
England	17,436,116	82.8%	95.2%	94.4%

Source: Department for Transport

Note: Acute hospitals are establishments which provide at least minimal medical, surgical or obstetrical services for inpatient treatment and/or care, and which provide round-the-clock comprehensive qualified nursing services as well as other necessary professional services. Most patients require a relatively short stay.

The Environment – Landscape

Summary

In 2002 Devon County Council undertook and published a landscape appraisal of the county which included a landscape character assessment. The result of this assessment was the division of the County into 32 Landscape Character Zones. The Teignmouth market town area contains two Landscape Character Zones.

Landscape character

Landscape character is defined as a distinct and recognisable pattern of elements that occur consistently in a particular type of landscape. Character makes each part of the landscape distinct, and gives each its particular sense of place.

Landscape character has an important role to play in that it informs the Devon County Structure Plan's fundamental landscape policy (CO1), requiring that development should be informed by and sympathetic to the landscape character of the area.

In 2002 Devon County Council undertook and published a landscape appraisal of the County which included a landscape character assessment. The result of this assessment was the division of the County into 32 Landscape Character Zones (LCZs), each with its own description and distinctive key characteristic features. The Teignmouth market town area contains parts of two of these LCZs. For those which are largely within the market town area some of their key characteristics are outlined below.

Haldon Ridge

Location - The zone encompasses the north-south ridge of Great Haldon and Little Haldon, in the south-central part of Devon between the Exe Estuary to the east and the Teign Valley to the west. It occupies the whole of the northern half of the market town area.

Designations – The whole of the zone has been designated an Area of Great Landscape Value, signifying its landscape importance in a County context.

Key Characteristic Features

- Isolated high ridge forming a dominant backdrop to the Exe Estuary and Exeter, but also to the eastern edge of Dartmoor.
- Extensive coniferous forest area covering former lowland heath.
- Important areas of broad-leaved woodland on ridge flanks.
- Forest, open glades, heathland and pasture providing a combination of valuable habitats.
- Major trunk roads dissect the area.

Tourist Riviera

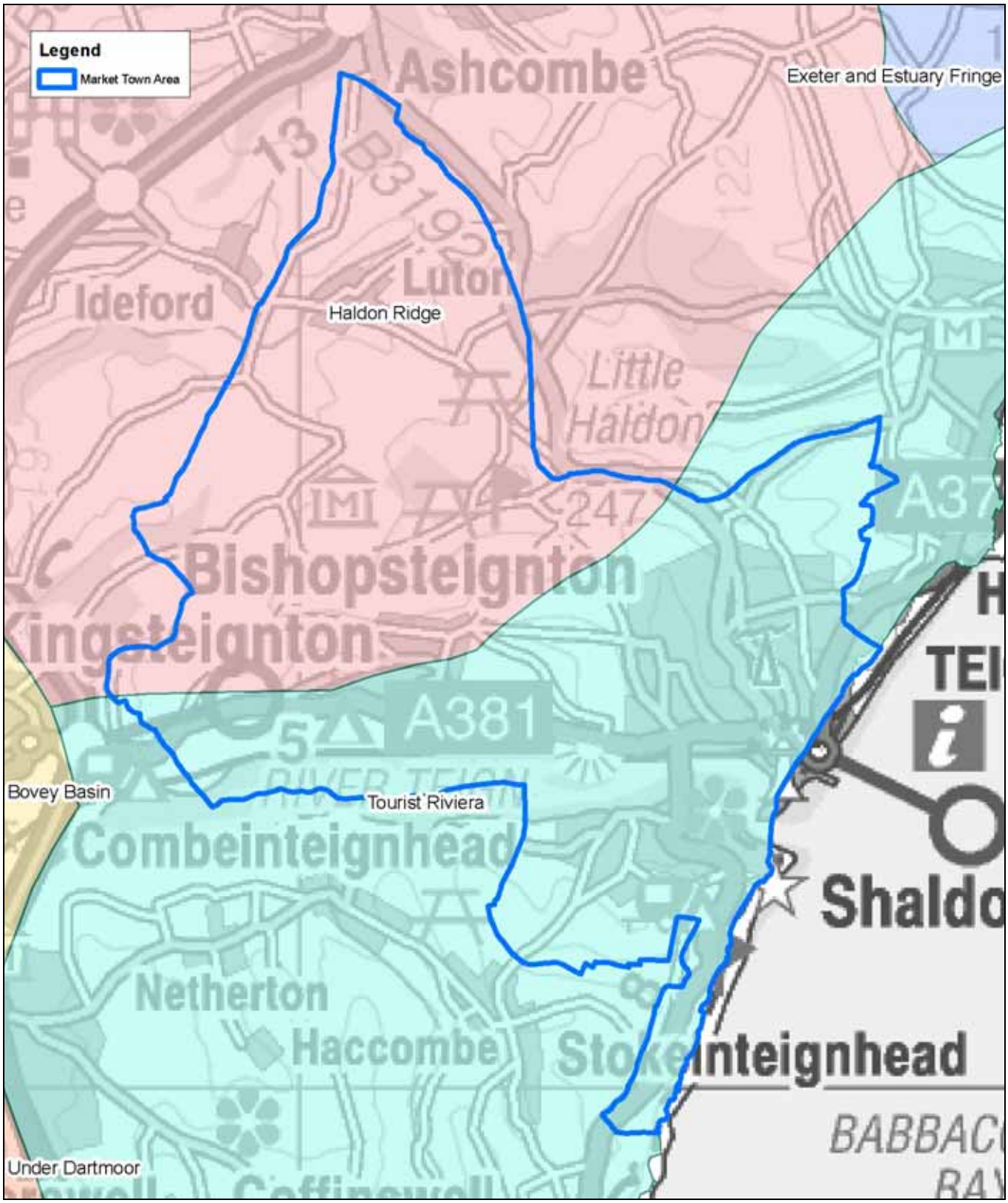
Location - The zone stretches along the English Channel coast from Dawlish Warren at the mouth of the Exe to Berry Head, the southern limit of Tor Bay. It includes the resorts of Dawlish and Teignmouth, the Teign Estuary and the urban development of Torbay – Torquay, Paignton and Brixham – and its immediate hinterland. It occupies the whole of the southern half of the market town area.

Designations – With the exception of the developed areas, most of the zone has been designated as an Area of Great Landscape Value, indicating a landscape of county importance. The County Council's Coastal Preservation Area designation covers the undeveloped coastal areas and the Teign Estuary.

Key Characteristic Features

- Extensive coastal development of resorts and associated tourist infrastructure.
- Elegant seafront parks, promenades, palms, pines, white "riviera" buildings.
- Small scale, dissected, hilly landscape in hinterland.
- Tidal Teign Estuary, largely undeveloped.
- Coastal cliffs, ranging from red sandstone to limestone headlands.
- Steep urban areas overlooking bay, estuary and harbours.

Landscape Character Zones within the market town area.



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The Environment – Wildlife and Geology

Summary

The last 60 years have seen many dramatic changes within the English countryside, with increasing urbanisation and shifting patterns of agriculture. Devon has faired better than most, however, being protected by its remoteness and undulating terrain.

There remains much wildlife and geology to enjoy and conserve, and many opportunities exist throughout the County to enhance the natural environment. Landowners, industry and, of course, local communities all have the chance to contribute to the conservation of Devon's rich natural history.

Teignmouth and the surrounding area is home to a good range of wildlife. The mixed farmland with its small woods and networks of hedgerows is enhanced by the nationally important acidic heaths of the Little Haldon area and the mudflats of the Teign Estuary. Further diversity is added by the open coastline south of Shaldon, and there are also small areas of limestone grassland, a rare habitat in Devon.

These habitats support a wide range of species. The cirl bunting, a rare farmland bird now confined to south Devon, can be seen in this area. The heaths of Little Haldon support breeding populations of nightjar, and the mudflats of the Teign Estuary are home to wildfowl and waders, including the little egret.

Key sites

The table below contains information on the key features of some of the most important wildlife sites of this part of Devon. A map is also included to illustrate these.

Site name	Interest	Designation
Great Haldon Heaths	Wet and dry heath with willow scrub	SSSI
Little Haldon Heaths	Wet and dry heath, lowland bog, Molinia mire, rush pasture, unimproved acidic grassland, wet secondary broadleaved woodland, alder & willow carr & pin	SSSI
Coombe Valley	Patchwork of meadows and hedges, linked by a network of paths, managed for the benefit of wildlife and quiet recreation	LNR

Key:

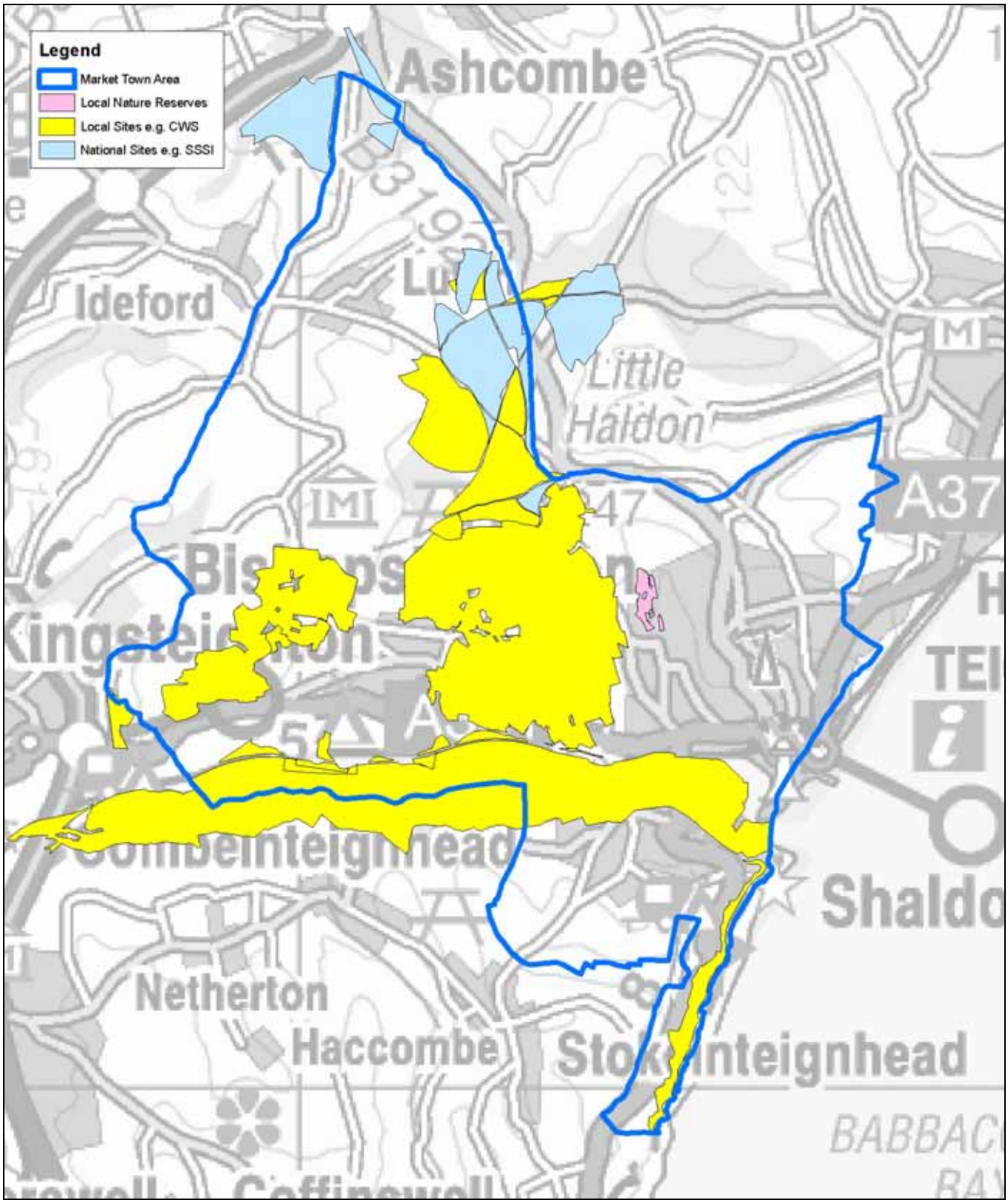
Sites of Special Scientific Interest (SSSI): these sites are notified because of their national importance for wildlife or geological features (gSSSI, above). SSSI is a statutory designation with legal implications. SSSI status does not confer any right of access to the public.

Local Nature Reserves (LNR): these are places with local wildlife or geological interest which offer good opportunities for learning about nature or simply enjoying it. LNR is a statutory designation made by local authorities.

County Wildlife Sites (CWS): these are sites of county importance for wildlife. CWS is not a statutory designation and does not have any legal status, though CWSs are usually included in district planning documents. CWS recognition places no formal obligation on the landowner, but may increase eligibility for land management grants. There are also County Geological Sites of a similar standing.

In addition to the above table, the Teignmouth area also has 19 County Wildlife Sites and County Geological Sites (also known as RIGS). These cover a range of habitats including limestone grassland, maritime grassland, saltmarsh, tidal ponds and dry heath. There are also several sites showing interesting geological exposures.

Key sites within the market town area



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